

# Extended Reporting Period Coverage Application

## Personal Errors & Omissions Insurance Coverage

### When to Purchase Extended Reporting Period Coverage

#### RETIREMENT FROM YOUR PRACTICE AND/OR LEAVING THE INDUSTRY

Retirement from or leaving the business of providing any and all “Professional Services” as defined within the Master Policy of Coverage including the surrender/termination of any licenses required for such Professional Services.

#### PERMANENT DISABILITY

The cessation of providing all and any “Professional Services” as defined within the Master Policy of coverage due to permanent disability including the surrender/termination of any licenses required for such Professional Services.

#### DEATH

Upon the death of the Insured Certificate Holder with such proof being provided by an authorized individual.

### General Terms and Conditions Summary

- 1 The purchase of Extending Reporting Period coverage is dependent upon holding current or expiring Personal Errors & Omissions Insurance through the Advocis Broker Services Inc. Sponsored Plan for a minimum prior period of 1 year.
- 2 Extended Reporting Period coverage liability limits may only be equal to or less than the Insured’s current or expiring liability limits under the Advocis Broker Services Inc. Individual Sponsored Program.
- 3 Purchase of Extending Reporting coverage must be made within 60 days of the expiry of your current coverage, permanent disability, or death.
- 4 Purchasing Extended Reporting Period coverage does not increase your limit of insurance.
- 5 Continuing coverage under the Extended Reporting Period coverage term is based on the Advocis Broker Services Inc. Master Policy in place at the time of Extended Reporting Period coverage.
- 6 Coverage is only provided for acts, errors and omissions, and/or other claims as defined within the Master Policy coverage prior to the effective date of the Extended Reporting Period coverage term.
- 7 Other terms and conditions may apply. Please speak with your broker for further information and details specific to your situation and needs to determine the correct and appropriate Extended Reporting Period coverage for your needs.

### GENERAL INFORMATION

Name			
Mailing Street Address			
City	Province	Postal Code	
Work Telephone	Email		
Effective Date	Expiry Date		
Current Liability Limit	Current Certificate No.		

#### PROVINCE(S) OF LIFE LICENSE REGISTRATION

BC  AB  MB  SK  ON  QC  PEI  NB  NL  NS  YU  NWT  NU

**\* Important Note for Manitoba Life Licensees** - As per regulatory requirements of the Insurance Council of Manitoba you are automatically granted five-year Extended Reporting Period Coverage at no additional cost. This form/application must still be completed for underwriting and issuing of a certificate.

Please refer to the Master Policy for all terms and conditions relating to the offering and purchase of Extended Reporting Period Coverage.

## COVERAGE OPTIONS

Please select your desired ERP term option:

ERP Term Option	
<input type="checkbox"/>	Check to include Security & Privacy Liability
<input type="checkbox"/>	2 years or 5 years (Manitoba only)
<input type="checkbox"/>	3 years
<input type="checkbox"/>	4 years
<input type="checkbox"/>	5 years
<input type="checkbox"/>	Unlimited




## SIGNATURE

Signature	X
Date	

## HOW TO APPLY

Please send the completed and signed application(s) to **Advocis Broker Services Inc.** to:

Advocis Broker Services Inc.  
10 Lower Spadina Ave, Suite 700  
Toronto, ON M5V 2Z2

 [info@absinc.ca](mailto:info@absinc.ca)  
 1.877.646.9888  
 1.647.245.2227